

Key figures

remaining divisions ¹ , in CHF millions	2024	2023	2022	2021	2020
Net sales	323.3	361.5	340.9	265.8	235.6
Growth rate	-10.6 %	6.1 %	28.2 %	12.8 %	1.8 %
EBITDA	53.8	65.0	50.2	32.9	37.7
EBITDA margin	16.6 %	18.0 %	14.7 %	12.4 %	16.0 %
Operating result (EBIT)	39.2	51.9	37.1	21.4	26.6
EBIT margin	12.1 %	14.4 %	10.9 %	8.1 %	11.3 %
Net result	34.4	45.1	26.0	18.9	32.7
Return on equity (ROE)	16.2 %	n/a ²	n/a ²	n/a ²	n/a ²
Chemistry					
Net sales	117.3	124.2	110.3	95.1	73.3
EBITDA	22.8	22.1	19.1	20.5	9.5
EBITDA margin	19.5 %	17.8 %	17.4 %	21.5 %	12.9 %
Packaging					
Net sales	206.0	237.3	230.6	170.7	162.3
EBITDA	33.3	42.9	31.4	11.9	27.8
EBITDA margin	16.1 %	18.1 %	13.6 %	7.0 %	17.1 %
Cash flow³	42.9	51.6	n/a²	n/a²	n/a²
Cash flow from operating activities	53.3	57.9	n/a ²	n/a ²	n/a ²
Capital expenditures for fixed assets	20.4	17.9	n/a ²	n/a ²	n/a ²
Free cash flow⁴	34.9	54.8	n/a²	n/a²	n/a²
Free cash flow margin ⁴	10.8 %	15.2 %	n/a ²	n/a ²	n/a ²
Total assets	332.6	327.9	n/a ²	n/a ²	n/a ²
Shareholders' equity	209.4	216.8	n/a ²	n/a ²	n/a ²
Equity ratio	63.0 %	66.1 %	n/a²	n/a²	n/a²
Net cash	12.7	34.7	n/a²	n/a²	n/a²
Capital employed	208.3	192.8	207.0	207.4	190.2
Net operating profit after tax (NOPAT)	32.2	42.8	29.6	18.0	21.6
Return on capital employed (ROCE)	16.1 %	21.4 %	14.3 %	9.1 %	11.8 %
Headcount (FTE)	959	841	809	746	731

¹ excluding the spun-off Paper Division; derived from the consolidated financial statements for 2020-2024 and the accounting records of CPH Group AG

² comparable value unavailable owing to spin-off of the Paper Division

³ before change in non-financial net working capital

⁴ before acquisition of subsidiaries

Share information

in CHF	2024	2023	2022	2021	2020
Share price as at 31 December	73.40	85.00	78.00	61.00	72.60
Earnings per share	0.78	13.15	16.83	-25.26	7.82
Price-earnings ratio as at 31 December	94.7	6.5	4.6	-2.4	9.3
Dividend per share	2.00 ³	4.00	4.50	1.30	1.80
Dividend yield	2.7 %	4.7 %	5.8 %	2.1 %	2.5 %
Market capitalization (in CHF millions)	440	510	468	366	436
Adjusted (without spun-off Paper Division)					
Share price as at 31 December, remaining divisions	73.40	61.20 ¹	56.20 ¹	43.90 ¹	52.30 ¹
Earnings per share, remaining divisions ²	5.74	7.50	4.31	3.13	5.41
Price-earnings ratio as at 31 December, remaining divisions²	12.8	8.2	13.0	14.0	9.7

¹ adjusted for the indicative share of around 28 % of Perlen Industrieholding AG, determined on the basis of internal valuations

² excluding the spun-off Paper Division; derived from the consolidated financial statements for 2020-2024 and the accounting records of CPH Group AG

³ Board of Directors' proposal to the Annual General Meeting of 18 March 2025